



# Become a U.S. Resident with EB-5

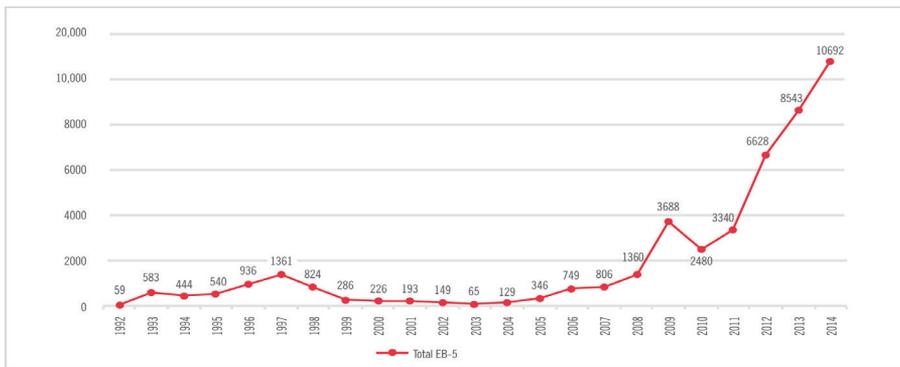
## Program Overview

Congress created the EB-5 program in 1990 to benefit the U.S. economy by attracting investments from qualified foreign investors. Under the program, each investor is required to invest \$500,000 (in certain high-unemployment or rural areas) in a project that creates a minimum of ten new jobs as a result of the EB-5 investment.

In 1992, Congress enhanced the economic impact of the EB-5 program by permitting the designation of 'Regional Centers' to pool EB-5 capital from multiple foreign investors to invest in qualified projects. Today, 95 percent of all EB-5 capital is raised and invested by Regional Centers.

Approximately one-year after the investment has been made, EB-5 investors receive a conditional visa (green card) that is valid for two years. Once the job growth benefits have been demonstrated, investors can have the conditional visa made permanent. This usually takes place on the 3rd anniversary of the investment being made.

Total EB-5 conditional visas issued by year (FY1992-FY2014)



Source: DHS Yearbook of Immigration Statistics (FY1994-FY2013); State Department preliminary data (FY2014).

**PROGRAM ENDS SEPTEMBER 30, 2016**



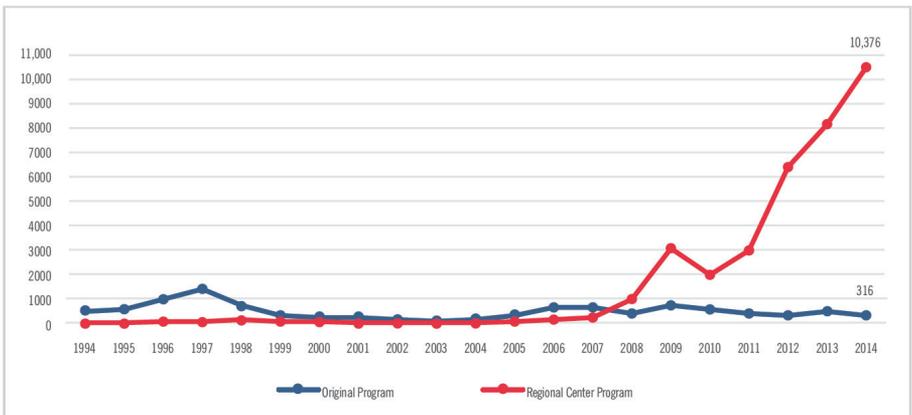
## EB-5 Regional Centers

An EB-5 Regional Center is an organization, designated, licensed and regulated by the United States Citizenship & Immigration Services (USCIS), which facilitates investment in job-creating economic development projects by pooling capital raised under the EB-5 immigrant investor program.

Regional Centers use economic analysis models, including those developed by the U.S. Department of Commerce, to demonstrate that job creation targets required by law have been achieved. For investments made through Regional Centers, at least ten direct, indirect, or induced jobs must be created.

All investment offerings made by EB-5 Regional Centers are subject to U.S. securities laws, enforced by state securities regulators and the U.S. Securities & Exchange Commission.

### Number of EB-5 conditional visas issued through Original Program and Regional Center Program by year.



Source: DHS Yearbook of Immigration Statistics (FY1994-FY2013); State Department preliminary data (FY2014).



**GREAT TEXAS**  
REGIONAL CENTER  
CREATING JOBS FOR TEXAS

## Creating opportunity for the State of Texas.

Great Texas Regional Center (GTRC) was founded by Roger W. Christoph, Evan Betzer and Neil Bush (brother of President George W. Bush) in 2011, who shared an interest in creating growth opportunities for the State of Texas through USCIS's EB-5 Visa Program. Since its founding, GTRC has completed six projects in Texas and invested close to \$100 million.



Jeb Bush with GTRC co-founders  
Evan Betzer, Roger W. Christoph  
and Neil Bush.

## Partners in Progress



**Roger W. Christoph** is the Founder, Chairman & CEO of Keystone Solutions, Inc. ("Keystone") a Midwest-based financial boutique & consulting firm. In addition to providing wealth management, investment banking, and consulting to healthcare expansion and real estate development; Keystone operates several EB-5 Regional Centers to facilitate EB-5 investment immigration. Mr. Christoph has over 35 years of experience in the financial industry that includes: investment banking, portfolio management, trading, financial operations, and securities compliance.



**Adv. Leon Versfeld** is a prominent US Business Immigration attorney with the global immigration law firm of Versfeld & Hugo, LLC. He has been recognized by his peers as one of the top 5% attorneys in Missouri and Kansas on US immigration law and has the highest rating with Martindale Hubble. He has authored a variety of legal articles on US immigration and is often asked to present on US immigration law both nationally and internationally. He represents a variety of US Fortune 500 companies as well as some major league sports organizations, investors and individuals with extraordinary abilities in the arts and sport. He graduated from the University of Pretoria in South Africa and is licensed to practice law in the United States, South Africa, England and Wales.

## Our Developers

GTRC works with two of the largest and most successful real estate developers and investors in the United States. These highly-influential developers assure that GTRC's projects have the best and most experienced teams in place to properly execute and market projects.

### Neil G. Bluhm



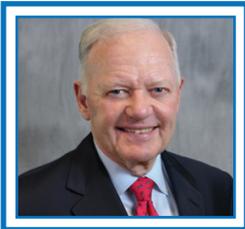
Neil Bluhm with the President and First Lady.

**Neil G. Bluhm** is a member of Forbes' global "Billionaire List," and has founded and led several companies that have acquired, developed and/or managed in excess of \$50 billion of real estate worldwide including luxury hotels, casinos, shopping malls, office buildings and mixed-use projects.

Mr. Bluhm began his career in real estate over 40 years ago as a co-founder of JMB Realty, a holding company engaged in real estate investment & development. JMB

owns luxury hotels, office buildings, and mixed-use projects. In 2004 Mr. Bluhm founded Rush Street Gaming that owns and operates five casinos located in Chicago, Philadelphia, Pittsburgh, Niagara Falls, and New York.

### Ray L. Hunt



Ray L. Hunt

**Ray L. Hunt** is majority owner and chairman of Hunt Consolidated Inc., a Dallas-based company that is the 10th-largest privately-held oil producer in the U.S. Mr. Hunt is also a member of the Forbes' global "Billionaire List" with an estimated net worth at \$5.6 billion. In addition to energy, Ray Hunt is one of the most successful real estate, infrastructure and agribusiness investors in the United States.

Trinsic Real Estate Group (TRG) is a privately held real estate company capitalized by Hunt Realty Investments that serves as the centralized real estate investment management resource for Ray Hunt. TRG develops suburban, high-end institutional, garden-style properties as well as high-density urban communities, concentrating on areas of population and business growth primarily in Texas.

Ray Hunt was a major supporter of former President of the United States George W. Bush and a member of the President's Foreign Intelligence Advisory Board. He serves on the Board of Trustees of the George W. Bush Presidential Center.